



**Coordinated Entry Workgroup**  
*September 9, 2024/2pm*  
Location: ACCESS – Olsrud Room

**AGENDA**

- **Minutes Approval** – 5 minutes
  - Confirmation of ORI/LTRA Prioritization questions/markers
    - Results of Debbie/Daphne meeting
  
- **Case Conferencing Detail planning** –
  - Overall flow of meeting, who will lead until CES Lead is in place, dates/timeframe for first ORI/LTRA sessions for enrollment, how many names to include in first session (on what basis... number of possible program enrollment 'slots' per program available plays in) suggested ongoing periodicity for ORI/LTRA and other programs.
  - How to incorporate opportunity to request support for those already enrolled in case management and/or housed?
    - Perhaps an initial 'open' period prior to CES list?
  - Daphne met with Nancy Fadling and Matt Northrop last week
    - ROI's need to be confirmed and/or for any agencies that do not use HMIS and therefore incorporate HMIS ROI
      - Is there a universal ROI – like CHOP meeting.
      - This affects how we invite agencies to participate – ROI to address and then the question of whether ACCESS can cover the entries for an agency that doesn't use HMIS
      - Is entry of waitlist into CES a requirement of attending case conferencing for all agencies?
      - Confirm that SPDAT's are necessary for entry into CES
    - Initial enrollment case conferencing meetings will likely be more general but more in-depth/nuanced case conferencing among cm's and agency staff could be scheduled separately (Nancy/DHS model is a great point of reference)
  
- **Once we Case Conferencing template is setup... focus on a *replacement of SPDAT* for other programs? What other programs will be good to start using CES?**
- **Adjourn – Daphne Bramlett**

Next Meeting: 9/23/24 - Zoom